



# Oklahoma Business Ethics Consortium

## PROGRAM AGENDA

SEPTEMBER 29, 2022 - Tulsa

### I. Welcoming Remarks

Mary Lytle | *Executive Director, OK ETHICS*

### II. Guiding Principle

Julie Smith | *Senior Wealth Consultant, Mariner Wealth Advisors*

### III. Membership Update

Stefanie Pitt | *Senior Financial Recruitment Manager, System One*

### IV. Programs Update

Travis Jones | *CEO, Career Development Partners*

### V. Introduction of Keynote Speaker

Sean Alexander | *Principal Director, Industry Clouds, Microsoft*

### VI. Keynote Presentation

Lori Garcia | *Global Leader - Azure, Microsoft*

### VII. Closing Remarks

Mary Lytle | *Executive Director, OK ETHICS*

## UPCOMING EVENTS

OK ETHICS presents  
**ENERGIZING ETHICS**  
Now exclusively in person!

**Debbie Cowan**  
Sr. VP & Chief Human Resources Officer

October 26th, OKC  
Capitol View Event Center

October 27th, Tulsa  
Hyatt Regency

Recommended for 1 CPE in Ethics at the basic level

OK ETHICS presents  
**LEADERSHIP IS AN INSIDE JOB**  
*why character is the key to effective leadership*

**Jim Priest, CEO**  
Goodwill Industries of Central Oklahoma

Nov. 16th, OKC  
Capitol View Event Center

Nov. 17th, Tulsa  
Tulsa Country Club

Recommended for 1 CPE in Personal Development at the basic level

## CPE CERTIFICATE INFORMATION

If attending in person, make sure to sign up for CPE when you arrive, and pick up your certificate when the program is concluded.

Certificates for virtual attendees will be emailed in the week following the program. Please note you must be present for the duration of the program to receive credit. Virtual attendees are required to participate in the chat a minimum of three times.

Thank you to the following members for supporting OK ETHICS!

## PINNACLE MEMBERS



## NAVIGATOR MEMBERS



## STAR MEMBERS



## HORIZON MEMBERS



## LEADING MEMBERS





## TRAILBLAZER MEMBERS



## FRONTIER MEMBERS



## SCOUT MEMBERS





**Lori Garcia**

Global Leader - Azure



a 12-time

**ETHISPHERE**

GOOD. SMART. BUSINESS. PROFIT.

honoree

OK ETHICS presents

# Leading

with Ethics & Values

IN AN AGE OF DIGITAL

## DISRUPTION

Sept. 28th, OKC or Virtual | Sept. 29th, Tulsa

*Recommended for 1 CPE in Ethics at the basic level*

**J**oin Lori to hear about her first hand learnings as a leader at Microsoft. Hear how Microsoft is striving to be a “learn it all” culture (vs a “know it all”) and how leaders model integrity in their “model, coach, care” environment. Microsoft has been recognized in their work in ethics, legal compliance, corporate and social responsibility . In 2021, Ethisphere Institute ranked Microsoft among the World’s Most Ethical Companies for the eleventh year in a row.

### Key Takeaways:

1. Discover how to see and catch “know it all” and “learn it all” behaviors
2. Discover how “vulnerable” you are willing to be in front of your team
3. Commit to listening in new and different ways to hear signals and insights

Lori Garcia, a leader in the Oklahoma community, serves as Sr Director of Global Business Architecture & Sales Strategy for Azure at Microsoft. Lori is known for her disruptive leadership style inside the company and with our partners and customers. She is not afraid to ask “why not?” and try something new. She enjoys “finding a way” and is known for saying “No is just closer to yes!”

Prior to joining Microsoft, Lori served 10 years in Oil & Gas, 4 years in retail distribution and 5 years in transportation services, serving in a variety of leadership roles in business and technology departments. She is a graduate of Baylor University and holds a bachelor’s degree in business administration with a focus in management and international business (1995). She also holds two masters degrees from the University of Oklahoma - a MBA from the University of Oklahoma (2001) and a Masters in Information Systems from the University of Oklahoma (2001).

### GENERAL PROGRAM DISCLAIMERS:

**LEGAL:** Members of the Oklahoma Business Ethics Consortium frequently share information concerning various issues and development that may have legal implications. The discussions, commentary, and handouts at Consortium meetings or presentations to other organizations are for general informational purposes only. They cover only some aspects of the subject topic, and do not constitute a complete legal analysis to the topic or how it might apply to any particular set of facts. Before taking any action based on information presented during an OK Ethics event, participants are encouraged to consult a qualified attorney.

**CPE's:** This program is recommended for 1 CPE in Ethics at the basic level.

*If attending in person, make sure to sign up for CPE when you arrive and pick up your certificate when the program is concluded. Certificates for virtual attendees will be emailed in the week following the program. Please note you must be present for the duration of the program to receive credit. Virtual attendees are required to participate in the chat a minimum of three times.*

**PHOTOGRAPHY:** Occasionally photos of the event are made, and these may be posted on the OK Ethics website or Facebook page. By attending the program, participants tacitly understand and agree to this process. If preferences are otherwise, please notify us at mary@okethics.com or call (918) 604-3057 and we will be happy to comply with your wishes.

**PRESENTATION STANDARDS:** The observations and comments of presenters at OK Ethics meetings and networking are the views and opinions of the presenter and do not constitute the opinion or policy of OK Ethics or any of its members. Presenters are respectfully requested to honor OK Ethics Guiding Principles as well as avoid profanity, preaching, politics, put-downs, and self-promotion during their lectures. To ensure accountability, participants are invited to evaluate each program according to these and other standards.

**Recommended for 1 CPE in Ethics at the basic level**

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